

- Guarseed and Guargum spot markets closed slightly upper side at various trading centers amid weak supplies.
- There is considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- At NCDEX, in the most active June contract, Guarseed and Guar gum witnessed upside of 0.2% and 1.03% respectively, Monday.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA fell by one to 456 as on 4th June 2021 compared to 457 previous week, 28st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.22	4155	4169	4138	4134	7985	3030	30130	-6320
Jul-21	+0.17	4218	4224	4194	4193	11120	710	32010	5435

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+1.03	6400	6459	6400	6387	5610	-1000	14200	-5,235
Jul-21	+1.01	6471	6514	6471	6445	8120	910	43860	5,550

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	05-Jun-21	05-Jun-21	05-Jun-21	01-Jun-21
Bikaner	0	0	0	24197
Deesa	0	0	0	0
Sri Ganganagar	0	0	0	3071
Jodhpur	0	0	0	1124
Nokha	0	0	0	0

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	05-Jun-21	05-Jun-21	05-Jun-21	01-Jun-21
Deesa	0	0	0	0
Bikaner	0	0	0	2594
Jodhpur	0	0	0	11036
Nokha	0	0	0	3870
Sri Ganganagar	0	0	0	931

7-Jun-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
		7-Jun-21

Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		7-Jun-21	7-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			7-Jun-21	5-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	Closed	-
		Jodhpur(Delivery)	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-
		Sri-Ganganagar (Delivery)	NA	NA	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3980	3980	Unch

		Bikaner (Delivery)	4179	4179	Unch
		Nokha(Loose)	4025	Closed	-
		Nokha (Delivery)	4226	closed	-
		Khajuwala (Loose)	NR	Closed	-
		Khajuwala (Delivery)	NR	Closed	-
		Lunkaransar (Loose)	4050	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4050	4000	50
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4030	4000	30
		Adampur (Delivery)	4232	4200	32
	Bhiwani	Bhiwani (Delivery)	Closed	Closed	-
		Siwani (Loose)	4200	4060	140
	Sirsa	Sirsa (Loose)	4000	4000	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4000	3900	100
	Gujarat	Banaskantha	Deesa (Loose)	NA	NA
Patan		Patan (Loose)	NA	NA	-
Rajkot		Rajkot (Loose)	3775	3775	Unch
Jamnagar		Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	Closed	Closed	-
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	6400	6400	Unch	

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)	Change
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Guar Seed			7-Jun-21	5-Jun-21	
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	200	50
		Nokha	500	Closed	-
		Khajuwala	NR	Closed	-
		Lunkaransar	200	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	100	100	Unch
	Churu	Churu	NA	NA	-
Alwar	Alwar	NR	NR	-	
Haryana	Hisar	Adampur	450	200	250
	Bhiwani	Bhiwani	Closed	Closed	-
		Siwani	400	300	100
	Sirsa	Sirsa	1500	2000	-500
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	NA	NA	-	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	180	100	80
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3580	2900	680

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