

Guarseed and Guargum spot markets closed slightly down amid mixed sentiments in the market.

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rised by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th june 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.74	4015	4034	3980	4038	10370	-2265	4260	-5950
Jul-21	-0.78	4100	4114	4061	4120	17730	55	53735	5845

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.85	6242	6248	6122	6248	3540	5870	675	-2,160
Jul-21	-0.48	6280	6320	6250	6301	6855	8195	54300	1,340

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Jun-21	12-Jun-21	12-Jun-21	07-Jun-21
Bikaner	22185	-	22185	23863
Deesa	-	-	-	-
Sri Ganganagar	2990	-	2990	3070
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Jun-21	12-Jun-21	12-Jun-21	07-Jun-21
Deesa	0	0	0	0
Bikaner	2573	0	2573	2594
Jodhpur	10882	94	10976	11095
Nokha	3940	30	3970	3870
Sri Ganganagar	667	0	667	771

12-Jun-21

Churi and Korma Prices:

		12-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR

Korma	Sri Ganganagar	NR
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Guar Export Prices:		12-Jun-21	12-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
			14-Jun-21	12-Jun-21		
Guar Seed						
Rajasthan	Jodhpur	Jodhpur (Loose)	3925	3950	-25	
		Jodhpur(Delivery)	4121	4148	-26	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	NR	-	
		Sri-Ganganagar (Delivery)	4100	NR	-	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	3875	3900	-25	
	Bikaner	Bikaner (Loose)	3860	3900	-40	
		Bikaner (Delivery)	4053	4095	-42	
		Nokha(Loose)	3950	Closed	-	
		Nokha (Delivery)	4148	closed	-	
		Khajuwala (Loose)	3900	Closed	-	
		Khajuwala (Delivery)	4095	Closed	-	
		Lunkaransar (Loose)	3900	Closed	-	
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-	
		Hanumangarh (Delivery)	NA	NA	-	
		Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	NA	NA	-	
	Nagaur	Nagaur (Loose)	NA	NA	-	
	Churu	Churu (Delivery)	NA	NA	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	3950	3950	Unch

	Bhiwani	Adampur (Delivery)	4148	4148	Unch
		Bhiwani (Delivery)	4100	NR	-
		Siwani (Loose)	4100	4125	-25
	Sirsa	Sirsa (Loose)	3900	Closed	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	3900	3950	-50	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3715	3710	5
	Rajkot	Rajkot (Loose)	3770	3710	60
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	#N/A	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6350	NR	-
	Sirsa	Sirsa	6300	Closed	-
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6400	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			14-Jun-21	12-Jun-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	Sri-Ganganagar	300	NR
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		60	30	30
	Bikaner		Bikaner	300	100
		Nokha	250	Closed	-
		Khajuwala	300	Closed	-
		Lunkaransar	200	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-

	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	50	NR	-
		Siwani	300	200	100
	Sirsa	Sirsa	1500	closed	-
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	35	43	-8
	Rajkot	Rajkot	100	30	70
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	#N/A	-
Total Arrivals/Above Markets			3695	803	2892

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