

- Guarseed and Guargum spot markets closed steady to weak at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rised by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th june 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).

- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.67	4037	4045	4005	4037	8990	-8930	51995	51885
Jul-21	-0.61	4093	4108	4068	4101	2180	6810	7010	-44985

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.39	6199	6236	6159	6212	4070	-4030	51020	50,970
Jul-21	-0.55	6292	6319	6250	6310	930	3140	6195	-44,825

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Jun-21	18-Jun-21	18-Jun-21	14-Jun-21
Bikaner	21433	40	21473	22184
Deesa	-	-	0	0
Sri Ganganagar	2611	-	2611	2990
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Jun-21	18-Jun-21	18-Jun-21	14-Jun-21
Deesa		0	0	0
Bikaner	2742	0	2742	2574
Jodhpur	11011	0	11011	10927
Nokha	3740	20	3760	3940
Sri Ganganagar	667	0	667	667

19-Jun-21

Churi and Korma Prices:

Churi and Korma Prices:		19-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		19-Jun-21	19-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			19-Jun-21	18-Jun-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	3850	3850	Unch	
		Jodhpur(Delivery)	4043	4043	Unch	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3850	Unch	
		Sri-Ganganagar (Delivery)	4000	4000	Unch	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	3850	3870	-20	
	Bikaner	Bikaner (Loose)	3850	3830	20	
		Bikaner (Delivery)	4043	4022	21	
		Nokha(Loose)	Closed	3925	-	
		Nokha (Delivery)	closed	4121	-	
		Khajuwala (Loose)	Closed	3850	-	
		Khajuwala (Delivery)	Closed	4043	-	
		Lunkaransar (Loose)	Closed	3850	-	
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-	
		Hanumangarh (Delivery)	NA	NA	-	
		Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	NA	NA	-	
	Nagaur	Nagaur (Loose)	NR	NR	-	
	Churu	Churu (Delivery)	NA	NA	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	3800	3850	-50
			Adampur (Delivery)	3990	4043	-53
Bhiwani		Bhiwani (Delivery)	4100	4100	Unch	

	Sirsa	Siwani (Loose)	4025	4025	Unch
		Sirsa (Loose)	3850	3850	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	3850	3850	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3500	3645	-145
	Rajkot	Rajkot (Loose)	3800	3675	125
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6250	50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6350	6350	Unch
	Sirsa	Sirsa	6400	6400	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6350	6300	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			19-Jun-21	18-Jun-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	30	20
	Bikaner	Bikaner	200	250	-50
		Nokha	Closed	150	-
		Khajuwala	Closed	400	-
		Lunkaransar	Closed	500	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	100	100	Unch
		Siwani	200	300	-100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	30	20
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	2	16	-14
	Rajkot	Rajkot	100	25	75
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			2302	3501	-1199

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