

- Guarseed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increase by 9 to 470 as on 19th June 2021 compared to 470 previous week, 12th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).

- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.75	4010	4069	4008	4003	11410	-2215	43325	-2670
Jul-21	+0.66	4081	4137	4078	4073	3265	455	16960	1895

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+1.04	6245	6349	6240	6225	7130	-2865	41710	-4,465
Jul-21	+1.05	6328	6440	6321	6309	4260	-1325	14555	2,810

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Jun-21	24-Jun-21	24-Jun-21	21-Jun-21
Bikaner	21473	-	21473	21473
Deesa	-	-	-	-
Sri Ganganagar	2521	-	2521	2611
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Jun-21	24-Jun-21	24-Jun-21	21-Jun-21
Deesa		-	-	-
Bikaner	2742	-	2742	2743
Jodhpur	10836	40	10876	10783
Nokha	3645	50	3695	3701
Sri Ganganagar	667	-	667	667

25-Jun-21

Churi and Korma Prices:

		25-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		25-Jun-21	25-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			25-Jun-21	24-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4050	4050	Unch
		Jodhpur(Delivery)	4253	4253	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3900	-50
		Sri-Ganganagar (Delivery)	4000	4050	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3750	3800	-50
	Bikaner	Bikaner (Loose)	3900	3880	20
		Bikaner (Delivery)	4095	4074	21
		Nokha(Loose)	3950	3950	Unch
		Nokha (Delivery)	4148	4148	Unch
		Khajuwala (Loose)	3800	3850	-50
		Khajuwala (Delivery)	3990	4043	-53
		Lunkaransar (Loose)	3900	3870	30
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3880	3900	-20
		Adampur (Delivery)	4074	4095	-21
	Bhiwani	Bhiwani (Delivery)	4000	4100	-100

	Sirsa	Siwani (Loose)	4050	4070	-20
		Sirsa (Loose)	3835	3950	-115
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3825	3825	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3715	3715	Unch
	Rajkot	Rajkot (Loose)	3710	3710	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6150	6350	-200
	Sirsa	Sirsa	6500	6450	50
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6275	6275	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			25-Jun-21	24-Jun-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	80	60	20
	Bikaner	Bikaner	250	250	Unch
		Nokha	225	300	-75
		Khajuwala	200	400	-200
		Lunkaransar	200	400	-200
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	200	300	-100
	Bhiwani	Bhiwani	250	200	50
		Siwani	300	250	50
	Sirsa	Sirsa	500	1500	-1000
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	67	67	Unch
	Rajkot	Rajkot	80	80	Unch
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			2702	4157	-1455

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