

- Guar seed and guar gum spot markets closed steady to mix at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain steady to 470 as on 25th June 2021 compared to 470 previous week, 19th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).

- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.10	4095	4141	4081	4094	13205	3145	36475	-2350
Jul-21	+0.29	4163	4210	4143	4159	14815	6825	27285	3140

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.06	6421	6446	6305	6359	6115	2860	23995	-1740
Jul-21	+0.03	6460	6543	6423	6448	7255	3970	35085	2220

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Jul-21	01-Jul-21	01-Jul-21	29-Jun-21
Bikaner	21473	-	21473	21473
Deesa	-	-	-	-
Sri Ganganagar	2421	-	2421	2611
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Jul-21	01-Jul-21	01-Jul-21	29-Jun-21
Deesa		0	0	0
Bikaner	2663	0	2663	2743
Jodhpur	10846	79	10925	10917
Nokha	3735	140	3875	3716
Sri Ganganagar	657	20	677	647
			1-Jul-21	

Churi and Korma Prices:

		1-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		1-Jul-21	1-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			2-Jul-21	1-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	3900	50
		Jodhpur(Delivery)	4148	4095	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3900	-50
		Sri-Ganganagar (Delivery)	4000	4050	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	3930	3925	5
		Bikaner (Delivery)	4127	4121	5
		Nokha(Loose)	3975	3950	25
		Nokha (Delivery)	4174	4148	26
		Khajuwala (Loose)	3900	3900	Unch
		Khajuwala (Delivery)	4095	4095	Unch
		Lunkaransar (Loose)	4000	3875	125
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3880	3870	10
		Adampur (Delivery)	4074	4064	11
	Bhiwani	Bhiwani (Delivery)	4150	4150	Unch

		Siwani (Loose)	4050	4060	-10
	Sirsa	Sirsa (Loose)	3800	3850	-50
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	3800	3800	Unch
		Fatehabad	Fatehabad (Loose)	3900	3900
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3675	3950	-275
	Rajkot	Rajkot (Loose)	3625	3700	-75
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6300	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6650	6500	150
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	6400	6400	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			2-Jul-21	1-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	300	250	50
		Nokha	300	300	Unch
		Khajuwala	300	250	50
		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-

	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	500	-100
	Bhiwani	Bhiwani	400	300	100
		Siwani	300	300	Unch
	Sirsa	Sirsa	350	800	-450
		Dhabwali	NR	NR	-
		Ellanabad	NA	NA	-
Fatehabad	Fatehabad	50	50	Unch	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	53	8	45
	Rajkot	Rajkot	10	15	-5
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3263	3273	-10

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