

- Guar seed and guar gum spot markets closed steady to mixed at different trading markets in Haryana and Gujarat amid heavy supply, However in Rajasthan mandis remain closed yesterday.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oil rigs in USA remain steady to 470 as on 25th June 2021 compared to 470 previous week, 19th June 2021. Further, they are up by 51.82% from 301 oil rigs in the corresponding period in last year.
  
- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
  
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
  
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid feeble guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.47	4000	4015	3974	4000	8155	-1300	25180	-3135
Jul-21	-0.66	4082	4100	4060	4090	13230	-3045	35505	3190

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.21	6241	6260	6212	6239	5320	-585	13550	-3440
Jul-21	-0.19	6340	6372	6324	6350	6545	-1500	43040	2175

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	07-Jul-21	07-Jul-21	07-Jul-21	05-Jul-21
Bikaner	20364	-	20364	20963
Deesa	-	-	-	-
Sri Ganganagar	2421	-	-	2420
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	07-Jul-21	07-Jul-21	07-Jul-21	05-Jul-21
Deesa		-	-	-
Bikaner	2663	-	2663	2664
Jodhpur	10748	89	10837	10837
Nokha	3706	80	3786	3777
Sri Ganganagar	558	-	558	558
			<b>7-Jul-21</b>	

**Churi and Korma Prices:**

		7-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		7-Jul-21	7-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			8-Jul-21	7-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4070	Closed	-
		Jodhpur(Delivery)	4274	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	Closed	-
		Sri-Ganganagar (Delivery)	4000	Closed	-
		Rawla (Loose)	3790	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3900	NR	-
	Bikaner	Bikaner (Loose)	3880	Closed	-
		Bikaner (Delivery)	4074	Closed	-
		Nokha(Loose)	3900	Closed	-
		Nokha (Delivery)	4095	Closed	-
		Khajuwala (Loose)	3800	Closed	-
		Khajuwala (Delivery)	3990	Closed	-
		Lunkaransar (Loose)	3850	Closed	-
	Hanumangarh	Hanumangarh (Loose)	3800	3825	-25
		Hanumangarh (Delivery)	3990	4016	-26
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3900	NR	-
	Churu	Churu (Delivery)	NR	NR	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3750	3800	-50
		Adampur (Delivery)	3938	3990	-53

	<b>Bhiwani</b>	Bhiwani (Delivery)	4000	4000	Unch
		Siwani (Loose)	4015	4040	-25
	<b>Sirsa</b>	Sirsa (Loose)	3775	3825	-50
		Dhabwali (Loose)	3900	NR	-
		Dhabwali (Delivery)	4095	NR	-
		Ellanabad (Loose)	3800	3850	-50
	<b>Fatehabad</b>	Fatehabad (Loose)	3750	3925	-175
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	3655	3575	80
	<b>Rajkot</b>	Rajkot (Loose)	3650	3600	50
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	6300	Closed	-
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	6250	6200	50
	<b>Sirsa</b>	Sirsa	6400	6300	100
		Dhabwali	6300	NR	-
		Ellanabad	6400	NA	-
	<b>Fatehabad</b>	Fatehabad	6400	6350	50

<b>Guar Seed Arrivals in Key Centers</b>					
<b>Commodity</b>	<b>District</b>	<b>Centre</b>	<b>Arrivals (Quintals)</b>		<b>Change</b>
			<b>8-Jul-21</b>	<b>7-Jul-21</b>	
<b>Guar Seed</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	Closed	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	200	Closed	-
		Rawla	50	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	NR	-
	<b>Bikaner</b>	Bikaner	400	Closed	-
		Nokha	300	Closed	-
		Khajuwala	300	Closed	-
		Lunkaransar	500	Closed	-
	<b>Hanumangarh</b>	Hanumangarh	60	45	15
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	150	NR	-

	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	300	300	<b>Unch</b>
	<b>Bhiwani</b>	Bhiwani	500	800	<b>-300</b>
		Siwani	300	250	<b>50</b>
	<b>Sirsa</b>	Sirsa	600	500	<b>100</b>
		Dhabwali	200	NR	-
		Ellanabad	20	NA	-
	<b>Fatehabad</b>	Fatehabad	60	50	<b>10</b>
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	12	7	<b>5</b>
	<b>Rajkot</b>	Rajkot	15	20	<b>-5</b>
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3537</b>	<b>1972</b>	<b>1565</b>

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