

- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).

- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid feeble guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+2.63	4008	4137	4008	3995	12640	-6460	5520	-8625
Jul-21	+2.13	4084	4200	4084	4085	39340	-23735	53270	7820

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+2.66	6190	6442	6190	6195	4950	-1000	2125	-2,930
Jul-21	+2.01	6300	6520	6300	6311	17055	8015	53925	1,270

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Jul-21	14-Jul-21	14-Jul-21	11-Jul-21
Bikaner	0	0	0	20963
Deesa	0	0	0	-
Sri Ganganagar	0	0	0	2420
Jodhpur	0	0	0	1124
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Jul-21	14-Jul-21	14-Jul-21	11-Jul-21
Deesa	0	0	0	-
Bikaner	0	0	0	2664
Jodhpur	0	0	0	10837
Nokha	0	0	0	3777
Sri Ganganagar	0	0	0	558
			14-Jul-21	

Churi and Korma Prices:

		14-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		14-Jul-21	14-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1073
	200 Mesh 3500 CPS	75	1006
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	577

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			14-Jul-21	13-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	3950	Unch
		Jodhpur(Delivery)	4148	4148	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3830	3830	Unch
		Sri-Ganganagar (Delivery)	3980	3980	Unch
		Rawla (Loose)	NR	3815	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3950	3800	150
	Bikaner	Bikaner (Loose)	3950	3915	35
		Bikaner (Delivery)	4148	4111	37
		Nokha(Loose)	4010	3925	85
		Nokha (Delivery)	4211	4121	89
		Khajuwala (Loose)	3900	3850	50
		Khajuwala (Delivery)	4095	4043	53
		Lunkaransar (Loose)	3900	3900	Unch
	Hanumangarh	Hanumangarh (Loose)	3850	3840	10
		Hanumangarh (Delivery)	4043	4032	11
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3850	3850	Unch
	Churu	Churu (Delivery)	NR	NR	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3800	3830	-30
		Adampur (Delivery)	3990	4022	-32
	Bhiwani	Bhiwani (Delivery)	4050	4050	Unch
		Siwani (Loose)	4100	4050	50
	Sirsa	Sirsa (Loose)	3880	3815	65

		Dhabwali (Loose)	3900	3915	-15
		Dhabwali (Delivery)	4095	4111	-16
		Ellanabad (Loose)	NR	3850	-
	Fatehabad	Fatehabad (Loose)	3800	3775	25
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3655	3650	5
	Rajkot	Rajkot (Loose)	3775	3650	125
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6300	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6350	6350	Unch
	Sirsa	Sirsa	6500	6400	100
		Dhabwali	6400	6400	Unch
		Ellanabad	NR	6400	-
	Fatehabad	Fatehabad	6400	6350	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			14-Jul-21	13-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	400	Unch
		Rawla	NR	15	-
		Gharsana	NA	NA	-
		Raisinghnagar	100	20	80
	Bikaner	Bikaner	250	450	-200
		Nokha	250	250	Unch
		Khajuwala	200	200	Unch
		Lunkaransar	500	400	100
	Hanumangarh	Hanumangarh	100	80	20
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	100	150	-50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	300	300	Unch

		Siwani	400	400	Unch
	Sirsa	Sirsa	600	800	-200
		Dhabwali	250	400	-150
		Ellanabad	NR	80	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	48	14	34
	Rajkot	Rajkot	6	20	-14
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3504	4329	-825

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