

- Guar seed and guar gum spot markets closed higher to mixed to firm at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9<sup>th</sup> July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-0.60	4314	4324	4260	4314	19320	11580	55120	-1635
Aug-21	-0.43	4352	4388	4332	4371	3745	-1795	7580	2545

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.11	6710	6736	6651	6754	8340	-4300	52255	-1,030
Aug-21	-0.99	6780	7114	6741	6841	2465	-245	7240	1,395

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	20-Jul-21	20-Jul-21	20-Jul-21	17-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	20-Jul-21	20-Jul-21	20-Jul-21	17-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
			<b>20-Jul-21</b>	

**Churi and Korma Prices:**

		20-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		20-Jul-21	20-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	843
Guargum Powder	200 Mesh 5000 CPS	80	1070
	200 Mesh 3500 CPS	75	1003
Guargum Meal	Meal 40%	30	401
	Meal 50%	43	575

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			20-Jul-21	19-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	4050	-50
		Jodhpur (Delivery)	4200	4253	-53
	Sri-Ganganagar	Sri-Ganganagar (Loose)	3925	3900	25
		Sri-Ganganagar (Delivery)	4075	4050	25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3980	4100	-120
	Bikaner	Bikaner (Loose)	4100	4125	-25
		Bikaner (Delivery)	4305	4331	-26
		Nokha (Loose)	4125	4150	-25
		Nokha (Delivery)	4331	4358	-26
		Khajuwala (Loose)	4100	4050	50
		Khajuwala (Delivery)	4305	4253	53
		Lunkaransar (Loose)	4050	4100	-50
	Hanumangarh	Hanumangarh (Loose)	3900	3900	Unch
		Hanumangarh (Delivery)	4095	4095	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4025	4050	-25
	Churu	Churu (Delivery)	NR	NR	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3980	3950	30
		Adampur (Delivery)	4179	4148	32
	Bhiwani	Bhiwani (Delivery)	4250	4250	Unch

	<b>Sirsa</b>	Siwani (Loose)	4150	4200	-50
		Sirsa (Loose)	3900	3950	-50
		Dhabwali (Loose)	3850	3900	-50
		Dhabwali (Delivery)	4043	4095	-53
		Ellanabad (Loose)	NR	NR	-
<b>Fatehabad</b>	Fatehabad (Loose)	3900	3900	Unch	
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	3770	3750	20
	<b>Rajkot</b>	Rajkot (Loose)	NA	3900	-
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	6650	6725	-75
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	6670	6670	Unch
	<b>Sirsa</b>	Sirsa	6600	6600	Unch
		Dhabwali	6550	6550	Unch
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	6600	6600	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			20-Jul-21	19-Jul-21	
Guar Seed					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	NA	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	400	300	100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	60	50	10
	<b>Bikaner</b>	Bikaner	250	300	-50
		Nokha	400	450	-50
		Khajuwala	150	100	50
		Lunkaransar	250	300	-50
	<b>Hanumangarh</b>	Hanumangarh	100	60	40
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	250	200	50
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-

Haryana	Hisar	Adampur	300	250	50
	Bhiwani	Bhiwani	1000	1000	Unch
		Siwani	500	600	-100
	Sirsa	Sirsa	500	1000	-500
		Dhabwali	300	500	-200
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	12	4	8
	Rajkot	Rajkot	NA	40	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3872</b>	<b>5204</b>	<b>-1332</b>

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