

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+2.89	4306	4484	4224	4323	57260	-34355	53020	-2975
Aug-21	+2.85	4350	4560	4350	4390	23570	-18750	21705	9685

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+4.39	6652	7098	6652	6740	22690	7445	45400	-3,355
Aug-21	+4.47	6850	7179	6850	6830	12195	7085	16500	5,335

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Jul-21	24-Jul-21	24-Jul-21	17-Jul-21
Bikaner	17685	20	17705	19323
Deesa	-	-	-	-
Sri Ganganagar	2246	-	2246	2390
Jodhpur	1099	-	1099	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Jul-21	24-Jul-21	24-Jul-21	19-Jul-21
Deesa	-	-	-	-
Bikaner	2863	40	2903	2644
Jodhpur	9891	168	10059	9545
Nokha	4050	100	4150	3896
Sri Ganganagar	180	10	190	180

23-Jul-21

Churi and Korma Prices:

Commodity	Center	23-Jul-21
		Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		23-Jul-21	23-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	846
Guargum Powder	200 Mesh 5000 CPS	80	1075
	200 Mesh 3500 CPS	75	1007
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			24-Jul-21	23-Jul-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	4150	Closed	-	
		Jodhpur(Delivery)	4358	Closed	-	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4025	4025	Unch	
		Sri-Ganganagar (Delivery)	4175	4175	Unch	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	4050	4074	-24	
	Bikaner	Bikaner (Loose)	4110	4060	50	
		Bikaner (Delivery)	4316	4263	53	
		Nokha(Loose)	4100	4100	Unch	
		Nokha (Delivery)	4305	4305	Unch	
		Khajuwala (Loose)	Closed	4160	-	
		Khajuwala (Delivery)	Closed	4368	-	
		Lunkaransar (Loose)	4050	4050	Unch	
	Hanumangarh	Hanumangarh (Loose)	4000	4000	Unch	
		Hanumangarh (Delivery)	4200	4200	Unch	
		Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	NR	NR	-	
	Nagaur	Nagaur (Loose)	3950	4000	-50	
	Churu	Churu (Delivery)	NR	NR	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	3950	3965	-15
			Adampur (Delivery)	4148	4163	-16
Bhiwani		Bhiwani (Delivery)	4300	4300	Unch	

	Sirsa	Siwani (Loose)	4150	4200	-50
		Sirsa (Loose)	3950	3911	39
		Dhabwali (Loose)	3900	3860	40
		Dhabwali (Delivery)	4095	4053	42
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	4150	4200	-50	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	3800	-
	Rajkot	Rajkot (Loose)	NA	4050	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6750	Closed	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6850	6850	Unch
	Sirsa	Sirsa	6800	6800	Unch
		Dhabwali	6700	6750	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6700	6700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			24-Jul-21	23-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	150	150	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	60	-10
	Bikaner	Bikaner	250	300	-50
		Nokha	400	450	-50
		Khajuwala	Closed	300	-
		Lunkaransar	200	150	50
	Hanumangarh	Hanumangarh	32	30	2
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	250	-50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	350	250	100
	Bhiwani	Bhiwani	800	800	Unch
		Siwani	400	500	-100
	Sirsa	Sirsa	550	600	-50
		Dhabwali	200	300	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	2	-
	Rajkot	Rajkot	NA	125	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3150	4267	-1117

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