

- Guar seed and guar gum spot markets closed up to steady at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract. Prices are expected to remain between Rs4300-4800/Qtl.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.63	4711	4750	4577	4671	15025	-2395	19320	-3820
Aug-21	-1.61	4820	4877	4692	4790	74100	-21120	56795	4595

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.55	7500	7711	7500	7435	10905	1605	11505	-2,495
Aug-21	+1.51	7620	7857	7620	7572	35805	7000	50155	-300

#### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Aug-21	06-Aug-21	06-Aug-21	02-Aug-21
Bikaner	15731	471	16202	20963
Deesa	-	-	-	-
Sri Ganganagar	2074	45	2119	2420
Jodhpur	327	-	327	1124
Nokha	-	-	-	-

#### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Aug-21	06-Aug-21	06-Aug-21	02-Aug-21
Deesa	-	-	-	-
Bikaner	3132	20	3152	2664
Jodhpur	10277	318	10595	10837
Nokha	4260	170	4430	3777

Sri Ganganagar	150	10	160	558
			<b>7-Aug-21</b>	
<b>Churi and Korma Prices:</b>			<b>7-Aug-21</b>	
<b>Commodity</b>	<b>Center</b>		<b>Rs./75 kg.</b>	
Churi	Jodhpur		2050	
Korma	Jodhpur		3150	
Churi	Sri Ganganagar		1800	
Korma	Sri Ganganagar		2950	

<b>Guar Export Prices:</b>		<b>7-Aug-21</b>	<b>7-Aug-21</b>
	<b>Variety</b>	<b>Value (Rs/Kg)</b>	<b>Value (\$/MT)</b>
<b>Guargum/Split (Mundra Port)</b>		63	846
<b>Guargum Powder</b>	200 Mesh 5000 CPS	80	1074
	200 Mesh 3500 CPS	75	1007
<b>Guargum Meal</b>	Meal 40%	30	403
	Meal 50%	43	577

<b>Guar Seed Prices at Key Spot Markets:</b>					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
			7-Aug-21	6-Aug-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4450	4400	50
		Jodhpur(Delivery)	4673	4620	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4250	4225	25
		Sri-Ganganagar (Delivery)	4400	4375	25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4450	4500	-50
	Bikaner	Bikaner (Loose)	4470	4535	-65
		Bikaner (Delivery)	4694	4762	-68
		Nokha(Loose)	4350	4450	-100
		Nokha (Delivery)	4568	4673	-105
		Khajuwala (Loose)	Closed	4400	-
		Khajuwala (Delivery)	Closed	4620	-
		Lunkaransar (Loose)	4525	4600	-75
	Hanumangarh	Hanumangarh (Loose)	4500	4400	100
		Hanumangarh (Delivery)	4725	4620	105
		Nohar (Loose)	NR	NR	-

		Pilibanga (Loose)	NR	NR	-
	<b>Nagaur</b>	Nagaur (Loose)	4300	4275	25
	<b>Churu</b>	Churu (Delivery)	NR	NR	-
	<b>Alwar</b>	Alwar (Loose)	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur (Loose)	4400	4150	250
		Adampur (Delivery)	4620	4358	263
	<b>Bhiwani</b>	Bhiwani (Delivery)	4400	4450	-50
		Siwani (Loose)	4400	4450	-50
	<b>Sirsa</b>	Sirsa (Loose)	4250	4200	50
		Dhabwali (Loose)	4300	4250	50
		Dhabwali (Delivery)	4515	4463	53
		Ellanabad (Loose)	NR	NR	-
<b>Fatehabad</b>	Fatehabad (Loose)	4100	4100	Unch	
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	4275	4235	40
	<b>Rajkot</b>	Rajkot (Loose)	4350	NA	-
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	7650	7350	300
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	7650	7250	400
	<b>Sirsa</b>	Sirsa	7600	7300	300
		Dhabwali	7650	7300	350
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	7200	6900	300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Aug-21	6-Aug-21	
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	NA	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	400	450	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	60	50	10
	<b>Bikaner</b>	Bikaner	400	600	-200
		Nokha	600	550	50

		Khajuwala	Closed	200	-
		Lunkaransar	450	500	-50
	Hanumangarh	Hanumangarh	12	200	-188
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	60	50	10
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	600	800	-200
		Siwani	600	500	100
	Sirsa	Sirsa	500	500	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	70	26	44
	Rajkot	Rajkot	300	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>4380</b>	<b>4726</b>	<b>-346</b>

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