

- Guar seed and guar gum spot markets prices went up at different trading markets amid tight supply.
- As on 17<sup>th</sup> Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year, However government has set sowing target of 26 lakh hectares.
- Guar acreage in Rajasthan has gone down over the years amid higher stocks and stagnant price. However due to recent surge in soybean meal prices , feed industry is looking for better alternatives. Currently stock remains tight and guar seed demand is increasing for its derivatives churi and korma for animal feed. Guar meal is used as animal feed and naturally rich in protein and Carbohydrates.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- Baker Hughes BKR, +1.36% on Friday reported that the number of active U.S. rigs drilling for oil was up by 10 at 397 this week. That was the largest weekly increase since the 13-rig increase reported by Baker Hughes on April 1.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- Outlook:** The guar seed and guar gum prices are likely to feature firm tone amid lower stocks and good feed and industrial demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs5000-5500/QtL.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.99	4942	5217	4942	4922	75155	2295	66070	-1560
Sept-21	+5.99	5006	5273	4992	4975	10985	-2140	19945	3045

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.99	8172	8598	8172	8112	24715	-3270	52910	185
Sept-21	+6.00	8270	8716	8270	8223	4350	-555	12220	1,075

#### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Aug-21	18-Aug-21	18-Aug-21	13-Aug-21
Bikaner	Closed	Closed	Closed	15836
Deesa	Closed	Closed	Closed	-
Sri Ganganagar	Closed	Closed	Closed	1590
Jodhpur	Closed	Closed	Closed	258
Nokha	Closed	Closed	Closed	-

#### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Aug-21	18-Aug-21	18-Aug-21	13-Aug-21
Deesa	Closed	Closed	Closed	-
Bikaner	Closed	Closed	Closed	3153
Jodhpur	Closed	Closed	Closed	10645
Nokha	Closed	Closed	Closed	4475
Sri Ganganagar	Closed	Closed	Closed	160

		19-Aug-21
<b>Churi and Korma Prices:</b>		<b>19-Aug-21</b>
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

<b>Guar Export Prices:</b>		19-Aug-21	19-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
<b>Guargum/Split (Mundra Port)</b>		63	847
<b>Guargum Powder</b>	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1009
<b>Guargum Meal</b>	Meal 40%	30	403
	Meal 50%	43	578

<b>Guar Seed Prices at Key Spot Markets:</b>					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Aug-21	18-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4900	4400	500
		Sri-Ganganagar (Delivery)	5050	4550	500
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5050	5020	30
	Bikaner	Bikaner (Loose)	5200	4980	220
		Bikaner (Delivery)	5460	5229	231
		Nokha(Loose)	5025	5000	25
		Nokha (Delivery)	5276	5250	26
		Khajuwala (Loose)	5100	4850	250
		Khajuwala (Delivery)	5355	5093	263
		Lunkaransar (Loose)	5300	5000	300
	Hanumangarh	Hanumangarh (Loose)	5000	4700	300

		Hanumangarh (Delivery)	5250	4935	315
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	5000	5000	Unch
	<b>Nagaur</b>	Nagaur (Loose)	4850	4800	50
	<b>Churu</b>	Churu (Delivery)	NR	NR	-
	<b>Alwar</b>	Alwar (Loose)	NR	NR	-
Haryana	<b>Hisar</b>	Adampur (Loose)	5300	5000	300
		Adampur (Delivery)	5565	5250	315
	<b>Bhiwani</b>	Bhiwani (Delivery)	5200	4825	375
		Siwani (Loose)	5200	5000	200
	<b>Sirsa</b>	Sirsa (Loose)	5131	5022	109
		Dhabwali (Loose)	5100	4950	150
		Dhabwali (Delivery)	5355	5198	158
		Ellanabad (Loose)	NR	NR	-
<b>Fatehabad</b>	Fatehabad (Loose)	5000	5100	-100	
Gujarat	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	4885	4330	555
	<b>Rajkot</b>	Rajkot (Loose)	4900	4780	120
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	<b>Jodhpur</b>	Jodhpur	8750	8625	125
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
Haryana	<b>Bhiwani</b>	Bhiwani	8500	7950	550
	<b>Sirsa</b>	Sirsa	8700	8500	200
		Dhabwali	8650	8600	50
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	8700	9000	-300

Guar Seed Arrivals in Key Centers						
Commodity	District	Centre	Arrivals (Quintals)		Change	
			19-Aug-21	18-Aug-21		
Guar Seed	Rajasthan	<b>Jodhpur</b>	Jodhpur	NA	NA	-
		<b>Sri-Ganganagar</b>	Sri-Ganganagar	300	500	-200
			Rawla	NR	NR	-
			Gharsana	NA	NA	-
			Raisinghnagar	5	2	3

	<b>Bikaner</b>	Bikaner	150	300	<b>-150</b>
		Nokha	550	350	<b>200</b>
		Khajuwala	200	100	<b>100</b>
		Lunkaransar	500	500	<b>Unch</b>
	<b>Hanumangarh</b>	Hanumangarh	22	20	<b>2</b>
		Nohar	NR	NR	<b>-</b>
		Pilibanga	60	60	<b>Unch</b>
	<b>Nagaur</b>	Nagaur	150	100	<b>50</b>
	<b>Churu</b>	Churu	NR	NR	<b>-</b>
	<b>Alwar</b>	Alwar	NR	NR	<b>-</b>
<b>Haryana</b>	<b>Hisar</b>	Adampur	250	350	<b>-100</b>
	<b>Bhiwani</b>	Bhiwani	200	500	<b>-300</b>
		Siwani	400	200	<b>200</b>
	<b>Sirsa</b>	Sirsa	100	250	<b>-150</b>
		Dhabwali	200	450	<b>-250</b>
		Ellanabad	NR	NR	<b>-</b>
	<b>Fatehabad</b>	Fatehabad	NA	NA	<b>-</b>
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	<b>-</b>
	<b>Patan</b>	Patan	40	5	<b>35</b>
	<b>Rajkot</b>	Rajkot	400	300	<b>100</b>
	<b>Jamnagar</b>	Dhrol	NA	NA	<b>-</b>
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	<b>-</b>
<b>Total Arrivals/Above Markets</b>			<b>3095</b>	<b>3987</b>	<b>-892</b>

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