

- Guar seed and guar gum prices witnessed firm tone amid tight arrivals at different trading centers followed by the futures market. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has witnessed good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3rd Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.25	5971	6285	5940	5944	13510	-1015	12415	-960
Sept-21	+4.95	6025	6310	5980	6002	85270	-12905	50475	2365

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.26	9655	10147	9648	9627	7055	755	6110	-2,680
Sept-21	+5.46	9750	10278	9750	9746	29680	5140	50080	2,505

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			8-Sep-21	7-Sep-21	
Guar Seed	Jodhpur	Jodhpur (Loose)	5800	5700	100
		Jodhpur(Delivery)	6090	5985	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5800	6600	-800
		Sri-Ganganagar (Delivery)	5950	6750	-800
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
		Bikaner	Bikaner (Loose)	6000	5700
	Bikaner (Delivery)		6300	5985	315
	Nokha(Loose)		6025	5900	125
	Nokha (Delivery)		6326	6195	131
	Khajuwala (Loose)		5900	5800	100
	Khajuwala (Delivery)		6195	6090	105
	Lunkaransar (Loose)		5900	5600	300
	Hanumangarh		Hanumangarh (Loose)	6200	6100
		Hanumangarh (Delivery)	6510	6405	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-

	Nagaur	Nagaur (Loose)	6050	6100	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6100	6000	100
		Adampur (Delivery)	6405	6300	105
	Bhiwani	Bhiwani (Delivery)	6200	6400	-200
		Siwani (Loose)	6050	5800	250
	Sirsa	Sirsa (Loose)	5650	5630	20
		Dhabwali (Loose)	5600	5600	Unch
		Dhabwali (Delivery)	5880	5880	Unch
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	6000	5700	300	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5450	5375	75
	Rajkot	Rajkot (Loose)	NA	5700	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10000	9850	150
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10200	9700	500
	Sirsa	Sirsa	9900	9600	300
		Dhabwali	9850	9700	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	9800	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			8-Sep-21	7-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	Sri-Ganganagar	100	100
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		NA	NA	-
	Bikaner	Bikaner	NA	30	-
		Nokha	450	350	100
		Khajuwala	50	40	10
		Lunkaransar	200	150	50

	Hanumangarh	Hanumangarh	25	30	-5
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	50	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	150	250	-100
	Bhiwani	Bhiwani	800	150	650
		Siwani	NA	NA	-
	Sirsa	Sirsa	500	1200	-700
		Dhabwali	100	250	-150
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	NA	NA	-	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	4	31	-27
	Rajkot	Rajkot	NA	250	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2379	2881	-502

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