

- Guar seed and guar gum prices witnessed mixed to weak tone amid heavy arrivals as compared to previous day at different trading centers. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3rd Sept 2021 compared to 410 previous week.

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Aug-21 | +0.33 | 6275 | 6354 | 6275 | 6330 | 2580 | -11115 | 8715 | -10 |
| Sept-21 | +0.58 | 6342 | 6428 | 6302 | 6373 | 17415 | -80330 | 55265 | 1530 |

NCDEX-FUTURES MARKET- Guar Gum

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|-------|-------|-------|-------|--------|--------|-------|--------|
| Aug-21 | +0.58 | 10396 | 10563 | 10320 | 10470 | 385 | -4590 | 2445 | -145 |
| Sept-21 | +0.57 | 10655 | 10690 | 10444 | 10609 | 7095 | -32525 | 52705 | 250 |

Guar seed Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 13-Sep-21 | 13-Sep-21 | 13-Sep-21 | 08-Sep-21 |
| Bikaner | 8589 | 199 | 8788 | 9946 |
| Deesa | - | - | - | - |
| Sri Ganganagar | 1310 | - | 1310 | 1253 |
| Jodhpur | 50 | - | 50 | 99 |
| Nokha | - | - | - | - |

Guar Gum Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 13-Sep-21 | 13-Sep-21 | 13-Sep-21 | 08-Sep-21 |
| Deesa | - | - | - | - |
| Bikaner | 3282 | 60 | 3342 | 3283 |
| Jodhpur | 9760 | 40 | 9800 | 10417 |
| Nokha | 4991 | 99 | 5090 | 5210 |
| Sri Ganganagar | 90 | - | 90 | 90 |

14-Sep-21

Churi and Korma Prices:

| | | 14-Sep-21 |
|-----------|---------|------------|
| Commodity | Center | Rs./75 kg. |
| Churi | Jodhpur | 2447 |
| Korma | Jodhpur | 3860 |



| | | |
|--------------|----------------|------|
| Churi | Sri Ganganagar | 1800 |
| Korma | Sri Ganganagar | 2950 |

| Guar Export Prices: | | 14-Sep-21 | 14-Sep-21 |
|------------------------------------|-------------------|---------------|---------------|
| | Variety | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) | | 63 | 856 |
| Guargum Powder | 200 Mesh 5000 CPS | 80 | 1087 |
| | 200 Mesh 3500 CPS | 75 | 1019 |
| Guargum Meal | Meal 40% | 30 | 407 |
| | Meal 50% | 43 | 584 |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 14-Sep-21 | 13-Sep-21 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 5800 | 5700 | 100 |
| | | Jodhpur(Delivery) | 6090 | 5985 | 105 |
| | Sri-Ganganagar | Sri-Ganganagar(Loose) | 6200 | 6200 | Unch |
| | | Sri-Ganganagar (Delivery) | 6350 | 6350 | Unch |
| | | Rawla (Loose) | NR | NR | - |
| | | Gharsana (Loose) | NA | NA | - |
| | | Raisinghnagar (Loose) | NA | NA | - |
| | | Bikaner | Bikaner (Loose) | 5900 | 6100 |
| | Bikaner (Delivery) | | 6195 | 6405 | -210 |
| | Nokha(Loose) | | 6100 | 6200 | -100 |
| | Nokha (Delivery) | | 6405 | 6510 | -105 |
| | Khajuwala (Loose) | | 6000 | 6000 | Unch |
| | Khajuwala (Delivery) | | 6300 | 6300 | Unch |
| | Lunkaransar (Loose) | | 6000 | 6000 | Unch |
| | Hanumangarh | Hanumangarh (Loose) | 6300 | NA | - |
| | | Hanumangarh (Delivery) | 6615 | NA | - |
| | | Nohar (Loose) | NR | NR | - |
| | | Pilibanga (Loose) | NR | NR | - |
| | Nagaur | Nagaur (Loose) | 6000 | 5900 | 100 |
| | Churu | Churu (Delivery) | NR | NR | - |
| | Alwar | Alwar (Loose) | NR | NR | - |

| | | | | | |
|-----------------|-------------------|---------------------|-------|-------|------|
| Haryana | Hisar | Adampur (Loose) | 6200 | 6180 | 20 |
| | | Adampur (Delivery) | 6510 | 6489 | 21 |
| | Bhiwani | Bhiwani (Delivery) | 6300 | 6300 | Unch |
| | | Siwani (Loose) | 5950 | 6000 | -50 |
| | Sirsa | Sirsa (Loose) | 6000 | 6100 | -100 |
| | | Dhabwali (Loose) | NR | NR | - |
| | | Dhabwali (Delivery) | NR | NR | - |
| | | Ellanabad (Loose) | NR | NR | - |
| Fatehabad | Fatehabad (Loose) | 6000 | NA | - | |
| Gujarat | Banaskantha | Deesa (Loose) | NA | NA | - |
| | Patan | Patan (Loose) | 5880 | 6000 | -120 |
| | Rajkot | Rajkot (Loose) | NA | NA | - |
| | Jamnagar | Dhrol (Loose) | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NA | NA | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 10300 | 10600 | -300 |
| | Alwar | Alwar | NR | NR | - |
| | Hanumangarh | Nohar | NR | NR | - |
| Haryana | Bhiwani | Bhiwani | 10300 | 10300 | Unch |
| | Sirsa | Sirsa | 10200 | 10300 | -100 |
| | | Dhabwali | NR | NR | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | 10300 | NA | - |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|---------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| | | | 14-Sep-21 | 13-Sep-21 | |
| Guar Seed | Jodhpur | Jodhpur | NA | NA | - |
| | | Sri-Ganganagar | Sri-Ganganagar | 200 | 200 |
| | Rawla | | NR | NR | - |
| | Gharsana | | NA | NA | - |
| | Raisinghnagar | | NA | NA | - |
| | Bikaner | Bikaner | 25 | 20 | 5 |
| | | Nokha | 350 | 350 | Unch |
| | | Khajuwala | 100 | 50 | 50 |
| | | Lunkaransar | 200 | 100 | 100 |
| | Hanumangarh | Hanumangarh | 30 | NA | - |
| | | Nohar | NR | NR | - |

| | | | | | |
|-------------------------------------|--------------------|-----------|-------------|-------------|-------------|
| | | Pilibanga | NR | NR | - |
| | Nagaur | Nagaur | NA | NA | - |
| | Churu | Churu | NR | NR | - |
| | Alwar | Alwar | NR | NR | - |
| Haryana | Hisar | Adampur | 400 | 300 | 100 |
| | Bhiwani | Bhiwani | 800 | 800 | Unch |
| | | Siwani | NA | NA | - |
| | Sirsa | Sirsa | 600 | 250 | 350 |
| | | Dhabwali | NR | NR | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | 0 | NA | - |
| Gujarat | Banaskantha | Deesa | NA | NA | - |
| | Patan | Patan | 47 | 35 | 12 |
| | Rajkot | Rajkot | NA | NA | - |
| | Jamnagar | Dhrol | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra | NA | NA | - |
| Total Arrivals/Above Markets | | | 2752 | 2105 | 647 |

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