



- Guar seed and guar gum prices witnessed weaker price on good rain fall in key growing areas of western Rajasthan, Gujarat and Haryana.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 401 as on 10<sup>th</sup> Sept 2021 compared to 394 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

### Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-2.46	5875	5882	5651	5925	39540	-16520	48450	-680
Nov-21	-2.30	5841	5843	5675	5912	3125	-1430	6400	715

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-1.96	9600	9600	9213	9700	20560	-2800	47585	-2,160
Nov-21	-2.03	9715	9715	9343	9808	2320	140	3420	705

#### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Sep-21	18-Sep-21	18-Sep-21	14-Sep-21
Bikaner	8689	20	8709	9946
Deesa	-	-	-	-
Sri Ganganagar	1311	-	1311	1253
Jodhpur	90	-	90	99
Nokha	-	-	-	-

#### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Sep-21	18-Sep-21	18-Sep-21	14-Sep-21
Deesa	-	-	-	-
Bikaner	3342	-	3342	3283
Jodhpur	9591	-	9591	10417
Nokha	4861	-	4861	5210
Sri Ganganagar	90	-	90	90

**20-Sep-21**

#### Churi and Korma Prices:

**20-Sep-21**

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2344
Korma	Jodhpur	3935
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		20-Sep-21	20-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	854
Guargum Powder	200 Mesh 5000 CPS	80	1084
	200 Mesh 3500 CPS	75	1016
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	583

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			20-Sep-21	18-Sep-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	5500	5600	-100	
		Jodhpur(Delivery)	5775	5880	-105	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	6200	-700	
		Sri-Ganganagar (Delivery)	5650	6350	-700	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	NA	NA	-	
	Bikaner	Bikaner (Loose)	5700	5700	Unch	
		Bikaner (Delivery)	5985	5985	Unch	
		Nokha(Loose)	5700	5800	-100	
		Nokha (Delivery)	5985	6090	-105	
		Khajuwala (Loose)	5800	Closed	-	
		Khajuwala (Delivery)	6090	Closed	-	
		Lunkaransar (Loose)	5400	5800	-400	
	Hanumangarh	Hanumangarh (Loose)	5400	5580	-180	
		Hanumangarh (Delivery)	5670	5859	-189	
		Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	NR	NR	-	
	Nagaur	Nagaur (Loose)	5700	5850	-150	
	Churu	Churu (Delivery)	NR	NR	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	5900	6350	-450
			Adampur (Delivery)	6195	6668	-473
Bhiwani		Bhiwani (Delivery)	6000	6000	Unch	

		Siwani (Loose)	5600	5700	-100
	<b>Sirsa</b>	Sirsa (Loose)	5300	5400	-100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
<b>Fatehabad</b>	Fatehabad (Loose)	5600	5600	Unch	
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	Closed	5455	-
	<b>Rajkot</b>	Rajkot (Loose)	NA	5500	-
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	9500	9800	-300
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	10000	9800	200
	<b>Sirsa</b>	Sirsa	9400	9700	-300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	9800	9800	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			20-Sep-21	18-Sep-21	
Guar Seed					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	NA	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	200	NA	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	<b>Bikaner</b>	Bikaner	100	100	Unch
		Nokha	150	200	-50
		Khajuwala	50	Closed	-
		Lunkaransar	100	100	Unch
	<b>Hanumangarh</b>	Hanumangarh	100	125	-25
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-

	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	300	Unch
	Bhiwani	Bhiwani	400	NA	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	200	300	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	14	-
	Rajkot	Rajkot	NA	200	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>1600</b>	<b>1339</b>	<b>261</b>

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