

- Guar seed and guar gum prices witnessed steady to weak tone as compared to previous day amid good rain fall in key growing areas of western Rajasthan, Gujarat and Haryana.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13th sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 411 as on 17th Sept 2021 compared to 401 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Sep-21	24-Sep-21	24-Sep-21	24-Sep-21
Bikaner	8673	-	8673	8614
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1311
Jodhpur	90	-	90	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Sep-21	24-Sep-21	24-Sep-21	24-Sep-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	9173	-	9173	9759
Nokha	4103	20	4123	4108
Sri Ganganagar	90	-	90	90

25-Sep-21

Churi and Korma Prices:

25-Sep-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2747
Korma	Jodhpur	3836
Churi	Sri Ganganagar	1800

Korma	Sri Ganganagar	2950
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Guar Export Prices:		25-Sep-21	25-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	854
Guargum Powder	200 Mesh 5000 CPS	80	1084
	200 Mesh 3500 CPS	75	1016
Guargum Meal	Meal 40%	30	406
	Meal 50%	43	583

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			25-Sep-21	24-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5560	40
		Jodhpur(Delivery)	5880	5838	42
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5600	Unch
		Sri-Ganganagar (Delivery)	5750	5750	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
		Bikaner	Bikaner (Loose)	5650	NA
	Bikaner (Delivery)		5933	NA	-
	Nokha(Loose)		5600	5700	-100
	Nokha (Delivery)		5880	5985	-105
	Khajuwala (Loose)		Closed	5700	-
	Khajuwala (Delivery)		Closed	5985	-
	Lunkaransar (Loose)		5652	5650	2
	Hanumangarh		Hanumangarh (Loose)	5000	5000
		Hanumangarh (Delivery)	5250	5250	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5700	5650	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-
	Bhiwani	Bhiwani (Delivery)	5800	5800	Unch
		Siwani (Loose)	5800	5800	Unch
	Sirsa	Sirsa (Loose)	5475	5475	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	5650	5700	-50	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5155	5205	-50
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9900	9900	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9800	9800	Unch
	Sirsa	Sirsa	9800	9800	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9900	9800	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			25-Sep-21	24-Sep-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	Sri-Ganganagar	30	50
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		NA	NA	-
	Bikaner	Bikaner	200	NA	-
		Nokha	150	200	-50
		Khajuwala	Closed	30	-
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	40	100	-60
		Nohar	NR	NR	-

		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	NA	-
	Bhiwani	Bhiwani	100	150	-50
		Siwani	NA	NA	-
	Sirsa	Sirsa	350	200	150
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	10	7	3
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			980	837	143

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