

- Guar seed and guar gum prices corrected as compared to previous day despite tight supply.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 27<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 411 as on 17<sup>th</sup> Sept 2021 compared to 401 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

**Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.63	5870	5926	5779	5865	18430	6920	30545	-5780
Nov-21	-0.17	5858	5936	5800	5890	24010	15245	31340	5495

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.06	9974	10168	9862	10022	7575	2645	18090	-8,710
Nov-21	-0.08	10055	10264	9965	10114	10995	6335	36675	7,320

#### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Sep-21	30-Sep-21	30-Sep-21	30-Sep-21
Bikaner	8907	231	9138	8513
Deesa	-	-	-	-
Sri Ganganagar	1209	10	1219	1209
Jodhpur	100	217	317	90
Nokha	-	-	-	-

#### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Sep-21	30-Sep-21	30-Sep-21	30-Sep-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8664	-	8664	9094
Nokha	4033	30	4063	4012
Sri Ganganagar	90	-	90	90

**1-Oct-21**

#### Churi and Korma Prices:

		1-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2271
Korma	Jodhpur	3835.5
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		1-Oct-21	1-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1009
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			1-Oct-21	30-Sep-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5650	-50	
		Jodhpur(Delivery)	5880	5933	-53	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5150	450	
		Sri-Ganganagar (Delivery)	5750	5300	450	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	NA	NA	-	
	Bikaner	Bikaner (Loose)	5600	5700	-100	
		Bikaner (Delivery)	5880	5985	-105	
		Nokha(Loose)	5700	5700	Unch	
		Nokha (Delivery)	5985	5985	Unch	
		Khajuwala (Loose)	5700	5800	-100	
		Khajuwala (Delivery)	5985	6090	-105	
		Lunkaransar (Loose)	5800	5900	-100	
		Hanumangarh	Hanumangarh (Loose)	5300	5700	-400
	Hanumangarh (Delivery)		5565	5985	-420	
	Nohar (Loose)		NR	NR	-	
	Pilibanga (Loose)		NR	NR	-	
	Nagaur	Nagaur (Loose)	5750	5700	50	
	Churu	Churu (Delivery)	NR	NR	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	5800	6100	-300
			Adampur (Delivery)	6090	6405	-315
Bhiwani		Bhiwani (Delivery)	5400	5400	Unch	

		Siwani (Loose)	5720	5900	-180
	<b>Sirsa</b>	Sirsa (Loose)	5400	5600	-200
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	<b>Fatehabad</b>	Fatehabad (Loose)	5600	5700	-100
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	5200	5460	-260
	<b>Rajkot</b>	Rajkot (Loose)	NA	NA	-
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	10100	10000	100
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	9500	9500	Unch
	<b>Sirsa</b>	Sirsa	10000	10000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	10000	10000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Oct-21	30-Sep-21	
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	NA	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	<b>Bikaner</b>	Bikaner	100	200	-100
		Nokha	200	200	Unch
		Khajuwala	50	30	20
		Lunkaransar	200	500	-300
	<b>Hanumangarh</b>	Hanumangarh	250	300	-50
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-

	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	300	Unch
	Bhiwani	Bhiwani	100	50	50
		Siwani	NA	NA	-
	Sirsa	Sirsa	800	700	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	NA	NA	-	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	25	17	8
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>2325</b>	<b>2497</b>	<b>-172</b>

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