

- In Jodhpur, Guar seed prices remained steady as compared to previous day amid tight supply.
- According to state govt, As on 27th Sept, 21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd Sept, 21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1st Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and China 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments went up by 221% in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.71	5884	5884	5805	5836	6950	-140	21595	-2450
Nov-21	-1.07	5909	5909	5795	5832	23600	-4005	38710	-1130

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.65	10085	10200	9951	10030	4515	135	10485	-1,790
Nov-21	-0.70	10170	10315	10055	10135	14045	-605	43290	1,400

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Oct-21	06-Oct-21	06-Oct-21	06-Oct-21
Bikaner	10234	531	10765	8513
Deesa	-	-	-	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	704	-	704	90
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Oct-21	06-Oct-21	06-Oct-21	06-Oct-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8855	104	8959	9094
Nokha	4063	10	4073	4012
Sri Ganganagar	90	-	90	90

7-Oct-21

Churi and Korma Prices:

		7-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2246.25
Korma	Jodhpur	3811
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		7-Oct-21	7-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1072
	200 Mesh 3500 CPS	75	1005
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	576

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			7-Oct-21	6-Oct-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	5550	5550	Unch	
		Jodhpur(Delivery)	5828	5828	Unch	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5550	5700	-150	
		Sri-Ganganagar (Delivery)	5700	5850	-150	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	NA	NA	-	
		Bikaner (Loose)	5600	5700	-100	
	Bikaner	Bikaner (Delivery)	5880	5985	-105	
		Nokha(Loose)	5600	5650	-50	
		Nokha (Delivery)	5880	5933	-53	
		Khajuwala (Loose)	5750	Closed	-	
		Khajuwala (Delivery)	6038	Closed	-	
		Lunkaransar (Loose)	5700	5700	Unch	
		Hanumangarh	Hanumangarh (Loose)	5500	5500	Unch
			Hanumangarh (Delivery)	5775	5775	Unch
	Nohar (Loose)		NR	NR	-	
	Pilibanga (Loose)		NR	NR	-	
	Nagaur	Nagaur (Loose)	5550	5600	-50	
	Churu	Churu (Delivery)	NR	NR	-	
	Alwar	Alwar (Loose)	NR	NR	-	

Haryana	Hisar	Adampur (Loose)	5800	5900	-100
		Adampur (Delivery)	6090	6195	-105
	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	5750	NA	-
	Sirsa	Sirsa (Loose)	5300	5500	-200
		Dhabwali (Loose)	NR	0	-
		Dhabwali (Delivery)	NR	0	-
		Ellanabad (Loose)	NR	0	-
Fatehabad	Fatehabad (Loose)	5700	5700	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4750	Closed	-
	Rajkot	Rajkot (Loose)	5350	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10275	10300	-25
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10500	11000	-500
	Sirsa	Sirsa	10000	10150	-150
		Dhabwali	NR	0	-
		Ellanabad	NR	0	-
	Fatehabad	Fatehabad	10000	10000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			7-Oct-21	6-Oct-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	500	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	200	100
		Nokha	450	200	250
		Khajuwala	100	Closed	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	450	300	150
		Nohar	NR	NR	-

		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	400	Unch
	Bhiwani	Bhiwani	20	NA	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	500	1700	-1200
		Dhabwali	NR	0	-
		Ellanabad	NR	0	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	3	Closed	-
	Rajkot	Rajkot	300	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3223	3500	-277

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