

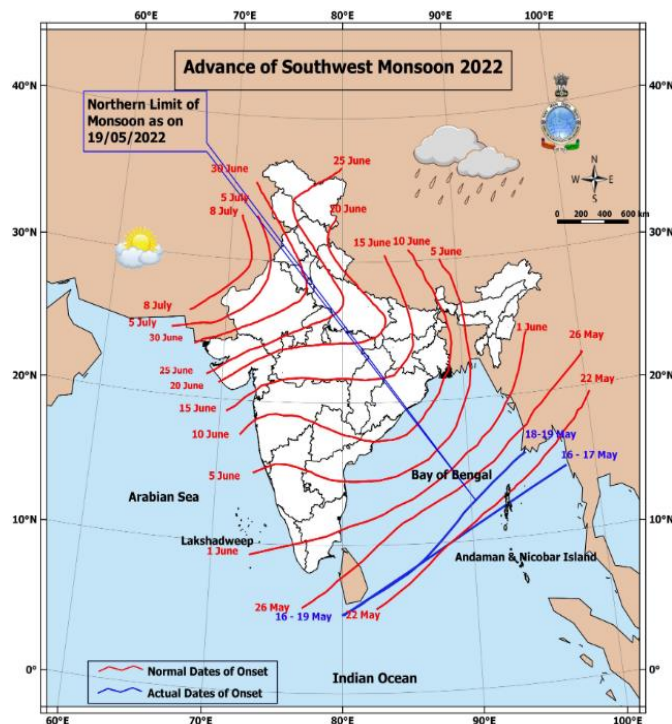
Today's Update

- Today Jodhpur Guar seed delivery prices traded with weak sentiments and went marginally down by 0.6% at Rs.6,064/qtl. However, In other cash markets traded with mixed sentiments amid upcoming monsoon. In Rajasthan, arrivals stood at 790 Qtl as compared to 746 Qtl previous day. In Haryana, arrivals stood at 2,100 qtl as compared to 1,650 Qtl. previous day. The guar seed and guar gum prices are expected to trade with range bound with steady bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6000-6300/Qtl in near term.
- WTI Crude oil futures went up at \$110/barrels.

Weather Updates-

According to Skymet, the onset of monsoon over Kerala this year is likely to be on May 26, with a model error of +/- 3 days. Heavy to very heavy rainfall with extremely heavy rainfall at isolated places very likely over meghalaya. Heavy to very heavy rainfall at isolated places over subhimalayan west bengal-sikkim, Arunachal pradesh, Assam kerala- Mahe and Tamilnadu- Pudducherry-karaikal.

SW monsoon has arrived over the Andaman sea on 16th May'22, nearly a week prior to its scheduled time.



Conditions are favorable for further advancement over entire Andaman Sea and more parts of South and Central Bay of Bengal. Monsoon is heading towards mainland Kerala around 26th May, before the normal date of 01st June. This is likely to be the earliest onset since 2009, when it struck the Kerala coast on 23rd May. Incidentally, year 2009 was an El Nino year and the monsoon hit hard to result severe drought over Indian Sub-Continent.

19-May-2022

Met-Sub-Division	19-May Today	20May Fri	21May Sat	22May Sun	23May Mon
1. Andaman & Nicobar Islands	WS	WS	WS	WS	WS
2. Arunachal Pradesh	WS	FWS	FWS	FWS	FWS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	WS	WS	WS	WS	WS
5. S.H. West Bengal & Sikkim	WS	WS	WS	WS	FWS
6. Gangetic West Bengal	SCT	ISOL	SCT	SCT	SCT
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	SCT	SCT	SCT	SCT	ISOL
10. East Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
11. West Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
12. Uttarakhand	ISOL	ISOL	FWS	WS	WS
13. Haryana, Chd & Delhi	DRY	ISOL	ISOL	ISOL	FWS
14. Punjab	DRY	ISOL	ISOL	ISOL	SCT
15. Himachal Pradesh	ISOL	SCT	FWS	WS	WS
16. J & K and Ladakh	FWS	FWS	FWS	WS	WS
17. West Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
18. East Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
19. West Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
20. East Madhya Pradesh	ISOL	DRY	ISOL	ISOL	ISOL
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
22. Saurashtra & Kutch	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	ISOL	ISOL	ISOL	DRY	DRY
25. Marathwada	ISOL	ISOL	DRY	DRY	DRY
26. Vidharbha	ISOL	ISOL	ISOL	DRY	DRY
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	SCT	SCT	SCT	ISOL	ISOL
29. Telangana	SCT	ISOL	ISOL	ISOL	ISOL
30. Rayalaseema	FWS	SCT	SCT	ISOL	ISOL
31. T.N., Pudducherry & Karaikal	SCT	ISOL	ISOL	ISOL	SCT
32. Coastal Karnataka	WS	WS	WS	FWS	FWS
33. North Interior Karnataka	WS	WS	SCT	ISOL	ISOL
34. South Interior Karnataka	WS	WS	FWS	SCT	SCT
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall

% Stations	Category	% Stations	Category
76-100	Widespread (WS/ Most Places)	26-50	Scattered (SCT/ A Few Places)
51-75	Fairly Widespread (FWS/ Many Places)	1-25	Isolated (ISOL)
No Rain	Dry		

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- As on 13th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 6 to 563 as compared to previous week at 557. Oil rig counts continued to increase on bullish crude oil prices.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-0.27	6008	6019	5960	5960	14120	▼-10695	63785	▼-890
July-22	-0.21	6065	6096	6038	6038	2450	▲360	5035	▲1765

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-0.10	11649	11717	11485	11582	7650	▼-2210	45215	▼-2605
July-22	+0.09	11794	11873	11742	11762	2970	▲1085	5680	▲2465



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	19-May-22	19-May-22	19-May-22
Bikaner	32301	20	32321
Deesa	148	0	148
Sri Ganganagar	1735	0	1735
Jodhpur	542	0	542
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	19-May-22	19-May-22	19-May-22
Deesa	120	0	120
Bikaner	5285	50	5335
Jodhpur	18012	0	18012
Nokha	2983	80	3063
Sri Ganganagar	180	0	180

Churi and Korma Prices:		20 th -May-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3525
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		20-May-22	20-May-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Bikaner	1656	3895	3511	2228	2044
Deesa	-	59	79		
Sri Ganganagar	718	10	141	20	
Jodhpur	12	272	-		
Nokha	-	-	-	-	

Guar Gum EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Deesa	-	-	120	-	-
Bikaner	40	298	199	866	1055
Jodhpur	596	1492	5754	1144	2920
Nokha	636	80	505	284	400
Sri Ganganagar	-	-	10	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			20-May-22	19-May-22	
Guar Seed	Jodhpur	Jodhpur (Loose)	5775	5810	-35
		Jodhpur(Delivery)	6064	6101	-37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	5800	-50
		Sri-Ganganagar (Delivery)	5900	5950	-50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	5750	5800	-50
		Raisinghnagar (Loose)	5511	5600	-89
	Bikaner	Bikaner (Loose)	5750	5700	50
		Bikaner (Delivery)	6038	5985	53
		Nokha(Loose)	5850	5750	100
		Nokha (Delivery)	6143	6038	105
		Khajuwala (Loose)	5700	5700	Unch
		Khajuwala (Delivery)	5985	5985	Unch
		Lunkaransar (Loose)	5750	5700	50
	Hanumangarh	Hanumangarh (Loose)	5450	5400	50
		Hanumangarh (Delivery)	5723	5670	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	5700	-
	Churu	Churu (Delivery)	6000	6000	Unch
Alwar	Alwar (Loose)	5600	5600	Unch	
Haryana	Hisar	Adampur (Loose)	5750	5750	Unch
		Adampur (Delivery)	6038	6038	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5850	5925	-75
	Sirsa	Sirsa (Loose)	5650	5700	-50
		Dhabwali (Loose)	5700	5725	-25
		Dhabwali (Delivery)	5985	6011	-26
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	5500	5500	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5675	5750	-75
	Jamnagar	Dhrol (Loose)	NA	5460	-

Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11700	11800	-100
	Alwar	Alwar	11500	11500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11600	11500	100
		Dhabwali	11700	11700	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11776	11750	26.45

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-May-22	19-May-22	
Rajasthan	Jodhpur	Jodhpur	NA	47	-
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	100	150	-50
		Raisinghnagar	40	20	20
		Bikaner	Bikaner	200	200
	Bikaner	Nokha	200	150	50
		Khajuwala	40	80	-40
		Lunkaransar	200	100	100
		Hanumangarh	Hanumangarh	10	20
	Hanumangarh	Nohar	NA	NA	-
		Pilibanga	NA	NA	-
		Nagaur	Nagaur	NA	NA
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	300	100
	Sirsa	Sirsa	1200	750	450
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-

	Rajkot	Rajkot	180	100	80
	Jamnagar	Dhrol	NA	7	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3070	2424	646

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