



- In Jodhpur, guar seed prices went up as compared to previous day amid steady to firm arrivals in the market. In Rajasthan, arrival stood at 3,695 Qtl as compared to 4,130 Qtl previous day. In Haryana, arrivals stood at 2,010 Qtl Vs 1,310 Qtl previous day. Guar seed futures market witnessed gains from demand zone (6100-6200).
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonnes compared to 17,466 tonnes during previous month at an average FoB of US \$ 2466 per tonne in the month of Dec'2021 as compared to US \$ 2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonnes bought by US, Russia bought 6,964 tonnes, Germany 3,092 tonnes, china 1,036 tonnes, Australia 835 tonnes and Canada 687 tonnes.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonnes compared to 2,620 tonnes previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71% in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonnes bought by China, US 960 tonnes, Mexico 528 tonnes and Switzerland 240 tonnes.
- As on 21st Jan'2021, as per data released by Baker Hughes, the number of oilrigs in USA went down by 1 to 491 compared to 492 previous week. Monthly oilrig count in Dec'21 stood at 474 vs 259 last year same period, increase in oilrig count in US likely to support export demand from there, which is India's major importer of guar products.
- In sri Ganganagar, Oct-Dec'21 arrival stood 60% lower whereas in Bikaner arrivals went 21% up in oct-Dec'21 as compared to previous year same period.
- According to Rajasthan govt 2021-22 1st advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonnes last year. Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonnes Vs 0.85 lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonnes during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonnes during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 Cr. crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia bought 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by

42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs6300-6500/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	+2.57	6161	6384	6161	6380	30165	-24965	68845	-5570
Mar-22	+2.33	6245	6422	6245	6420	6335	285	16195	3875

NCDEX-FUTURES MARKET- Guar Gum

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	+3.50	11500	11960	11480	11960	13975	-10500	45665	-3,560
Mar-22	+3.29	11650	12068	11650	12059	4840	1145	12220	3,370

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	24-Jan-22	24-Jan-22	24-Jan-22
Bikaner	18306	532	18838
Deesa	138	-	138
Sri Ganganagar	1370	-	1370
Jodhpur	953	150	1103
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	24-Jan-22	24-Jan-22	24-Jan-22
Deesa	120	-	120
Bikaner	4337	50	4387
Jodhpur	17501	1018	18519
Nokha	3895	20	3915
Sri Ganganagar	60	10	70

Churi and Korma Prices:		25-Jan-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2625
Korma	Sri Ganganagar	3600

Guar Export Prices:		25-Jan-22	25-Jan-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		120	1605
Guargum Powder	200 Mesh 5000 CPS	135	1806
	200 Mesh 3500 CPS	130	1739
Guargum Meal	Meal 40%	39	522
	Meal 50%	46	615

Guar seed EDD:					
	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Bikaner	502	40	20	3783	1752
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	-	371	718
Jodhpur	-	-	-	50	40
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	951	259
Jodhpur	248	546	690	3261	1083
Nokha	119	189	234	1010	1073
Sri Ganganagar	10	-	20	20	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change	
			25-Jan-22	24-Jan-22		
Guar Seed	Jodhpur	Jodhpur (Loose)	6200	6100	100	
		Jodhpur(Delivery)	6510	6405	105	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6300	6300	Unch	
		Sri-Ganganagar (Delivery)	6450	6450	Unch	
		Rawla (Loose)	6050	6100	-50	
		Gharsana (Loose)	6000	6100	-100	
		Raisinghnagar (Loose)	6050	6250	-200	
	Bikaner	Bikaner (Loose)	6050	6030	20	
		Bikaner (Delivery)	6353	6332	21	
		Nokha(Loose)	5950	5950	Unch	
		Nokha (Delivery)	6248	6248	Unch	
		Khajuwala (Loose)	6000	5900	100	
		Khajuwala (Delivery)	6300	6195	105	
		Lunkaransar (Loose)	5950	6000	-50	
	Hanumangarh	Hanumangarh (Loose)	5900	5900	Unch	
		Hanumangarh (Delivery)	6195	6195	Unch	
		Nohar (Loose)	6070	6070	Unch	
		Pilibanga (Loose)	5800	6000	-200	
	Nagaur	Nagaur (Loose)	5950	6100	-150	
	Churu	Churu (Delivery)	6000	6000	Unch	
	Alwar	Alwar (Loose)	5700	5650	50	
	Haryana	Hisar	Adampur (Loose)	6000	5950	50
			Adampur (Delivery)	6300	6248	53
		Bhiwani	Bhiwani (Delivery)	NR	NR	-
			Siwani (Loose)	6025	6025	Unch
		Sirsa	Sirsa (Loose)	5915	5850	65
			Dhabwali (Loose)	5900	5825	75
Dhabwali (Delivery)			6195	6116	79	
Ellanabad (Loose)	5950		5950	Unch		
Fatehabad	Fatehabad (Loose)	5600	5525	75		
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-	
	Patan	Patan (Loose)	5750	5755	-5	
	Rajkot	Rajkot (Loose)	5950	5925	25	
	Jamnagar	Dhrol (Loose)	NA	NA	-	
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-	
Guar Gum						

Rajasthan	Jodhpur	Jodhpur	11700	11600	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	11800	11500	300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	11700	11650	50	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			25-Jan-22	24-Jan-22	
Rajasthan	Jodhpur	Jodhpur	100	50	50
	Sri-Ganganagar	Sri-Ganganagar	700	700	Unch
		Rawla	175	100	75
		Gharsana	200	150	50
		Raisinghnagar	100	150	-50
	Bikaner	Bikaner	800	700	100
		Nokha	300	450	-150
		Khajuwala	200	450	-250
		Lunkaransar	500	500	Unch
	Hanumangarh	Hanumangarh	70	70	Unch
		Nohar	160	200	-40
		Pilibanga	50	100	-50
	Nagaur	Nagaur	200	400	-200
	Churu	Churu	60	60	Unch
	Alwar	Alwar	80	50	30
Haryana	Hisar	Adampur	600	700	-100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	150	200	-50
	Sirsa	Sirsa	1000	150	850
		Dhabwali	200	100	100
		Ellanabad	30	100	-70
Fatehabad	Fatehabad	30	60	-30	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	30	10	20
	Rajkot	Rajkot	73	75	-2
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-

Total Arrivals/Above Markets	5808	5525	283
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