

- In Jodhpur, guar seed prices went up as compared to previous day amid tight arrivals in the market. In Rajasthan, arrival stood at 3,875 Qtl as compared to 4,405 Qtl previous day. In Haryana, arrivals stood at 3,100 Qtl Vs 2,695 Qtl previous day. Guar seed March futures market went up on short covering, open interest decreased by 2.3%, Guar gum too increased on fresh long buildup, open interest went up by 5.95%. WTI crude oil went up by 2.72%.
- As on 04th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 2 to 497 compared to 495 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+1.20	6243	6307	6199	6307	10215	-2685	12695	-3880
Mar-22	+1.16	6304	6355	6246	6354	41095	5050	71155	-1695

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+1.04	11760	11810	11607	11810	7310	-1390	2750	-3,720
Mar-22	+1.03	11950	11965	11751	11960	15935	-4420	56765	3,190

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	10-Feb-22	10-Feb-22	10-Feb-22
Bikaner	22163	451	22614
Deesa	138	-	138
Sri Ganganagar	1410	-	1410
Jodhpur	1321	-	1321
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	10-Feb-22	10-Feb-22	10-Feb-22
Deesa	120	-	120
Bikaner	4755	-	4755
Jodhpur	19543	84	19627
Nokha	3931	30	3961
Sri Ganganagar	70	-	70

Churi and Korma Prices:		11-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2663
Korma	Sri Ganganagar	3581

Guar Export Prices:		11-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		120	1593
Guargum Powder	200 Mesh 5000 CPS	135	1792
	200 Mesh 3500 CPS	130	1726
Guargum Meal	Meal 40%	40	531
	Meal 50%	50	664

Guar seed EDD:					
	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Bikaner	502	40	20	3783	1752
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	-	371	718
Jodhpur	-	-	-	50	40
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	951	259
Jodhpur	536	546	690	3261	1083
Nokha	40	105	234	1010	1073
Sri Ganganagar	10	-	20	20	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			11-Feb-22	10-Feb-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6250	6190	60
		Jodhpur (Delivery)	6563	6500	63
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5950	5950	Unch
		Sri-Ganganagar (Delivery)	6100	6100	Unch
		Rawla (Loose)	5820	5755	65
		Gharsana (Loose)	6000	5800	200
		Raisinghnagar (Loose)	6100	6090	10
	Bikaner	Bikaner (Loose)	6000	5980	20
		Bikaner (Delivery)	6300	6279	21
		Nokha (Loose)	6100	6025	75
		Nokha (Delivery)	6405	6326	79
		Khajuwala (Loose)	6000	5900	100
		Khajuwala (Delivery)	6300	6195	105
	Hanumangarh	Lunkaransar (Loose)	6000	6000	Unch
		Hanumangarh (Loose)	5850	5850	Unch
		Hanumangarh (Delivery)	6143	6143	Unch
		Nohar (Loose)	6050	6010	40
	Nagaur	Nagaur (Loose)	5860	6000	-140
	Churu	Churu (Delivery)	5600	5650	-50
	Alwar	Alwar (Loose)	5600	5400	200
Haryana	Hisar	Adampur (Loose)	5800	5800	Unch
		Adampur (Delivery)	6090	6090	Unch
	Bhiwani	Bhiwani (Delivery)	5900	NR	-
		Siwani (Loose)	6000	6000	Unch
	Sirsa	Sirsa (Loose)	5840	5850	-10
		Dhabwali (Loose)	5800	5820	-20
		Dhabwali (Delivery)	6090	6111	-21
Fatehabad	Ellanabad (Loose)	5900	5600	300	
Gujarat	Fatehabad	Fatehabad (Loose)	5600	5550	50
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5735	5705	30
	Rajkot	Rajkot (Loose)	6050	5750	300
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-

Guar Gum						
Rajasthan	Jodhpur	Jodhpur	11900	11700	200	
	Alwar	Alwar	NR	NR	-	
	Hanumangarh	Nohar	NR	NR	-	
Haryana	Bhiwani	Bhiwani	11700	NR	-	
	Sirsa	Sirsa	11900	11700	200	
		Dhabwali		NR	NR	-
		Ellanabad		NR	NR	-
	Fatehabad	Fatehabad	11900	11700	200	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			11-Feb-22	10-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	100	150	-50
	Sri-Ganganagar	Sri-Ganganagar	1000	1200	-200
		Rawla	25	30	-5
		Gharsana	50	100	-50
		Raisinghnagar	150	200	-50
	Bikaner	Bikaner	400	400	Unch
		Nokha	500	500	Unch
		Khajuwala	200	150	50
		Lunkaransar	500	400	100
	Hanumangarh	Hanumangarh	150	100	50
		Nohar	400	520	-120
		Pilibanga	80	70	10
	Nagaur	Nagaur	100	300	-200
	Churu	Churu	70	100	-30
	Alwar	Alwar	150	185	-35
Haryana	Hisar	Adampur	600	600	Unch
	Bhiwani	Bhiwani	200	NR	-
		Siwani	300	200	100
	Sirsa	Sirsa	1300	1400	-100
		Dhabwali	250	265	-15
		Ellanabad	300	130	170
Fatehabad	Fatehabad	150	100	50	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	51	49	2
	Rajkot	Rajkot	0	73	-73

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7026	7222	-196

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