

- In Jodhpur, guar seed prices went down compared to previous day despite tight arrivals in the market. In Rajasthan, arrival stood at 4,645 Qtl as compared to 4,765 Qtl previous day. In Haryana, arrivals stood at 3,440 Qtl Vs 3,645 Qtl previous day.
- India's guar gum exports decreased in the month of January 2022 by 15.43% to 21,373 tonne compared to 25,274 tonne during previous month at an average FoB of US \$2,171 per tonne as compared to US \$2,466 per tonne previous month. However, the gum shipments were up by 35.18% in Jan'2022 compared to the same period last year. Of the total exported quantity, around 6,473 tonne bought by US, Russia bought 3,519 tonne, Germany bought 2,640 tonne, China bought 1,282 tonne, and Canada bought 696 tonne.
- Additionally, India's guar split exports increased in the month of Jan'2022 by 23.78% to 4,045 tonne compared to 3,268 tonne previous month at an average FoB of US \$ 1,780 per tonne compared to US \$ 1,639 per tonne previous month. However, the guar split shipments gone down by 26.61 % in Jan'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne bought by China, US bought 500 tonne, and Mexico bought 78 tonne.
- As on 11th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 19 to 516 compared to 497 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

### Previous Updates:

India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany bought 3,092 tonne, China bought 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.

Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.

**Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-0.41	6280	6288	6220	6243	2150	1315	3075	-1810
Mar-22	-0.29	6300	6335	6252	6285	24070	-7970	79465	685

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+0.30	11732	11819	11767	11767	125	-95	320	0
Mar-22	-0.47	11800	11925	11660	11734	11655	1290	54830	-510

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	16-Feb-22	16-Feb-22	16-Feb-22
Bikaner	22650	1345	23995
Deesa	138	10	148
Sri Ganganagar	1680	30	1710
Jodhpur	1321	10	1331
Nokha	-	-	-

<b>Guar Gum Stock Position:</b>			
<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>16-Feb-22</b>	<b>16-Feb-22</b>	<b>16-Feb-22</b>
<b>Deesa</b>	120	-	120
<b>Bikaner</b>	4720	70	4790
<b>Jodhpur</b>	19403	60	19463
<b>Nokha</b>	3941	20	3961
<b>Sri Ganganagar</b>	60	-	60

<b>Churi and Korma Prices:</b>		<b>17-Feb-22</b>
<b>Commodity</b>	<b>Centre</b>	<b>Rs./75 kg.</b>
<b>Churi</b>	Jodhpur	2650
<b>Korma</b>	Jodhpur	3488
<b>Churi</b>	Sri Ganganagar	2588
<b>Korma</b>	Sri Ganganagar	3563

<b>Guar Export Prices:</b>		<b>17-Feb-22</b>	
	<b>Variety</b>	<b>Value (Rs/Kg)</b>	<b>Value (\$/MT)</b>
<b>Guargum/Split (Mundra Port)</b>		-	-
<b>Guargum Powder</b>	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
<b>Guargum Meal</b>	Meal 40%	-	-
	Meal 50%	-	-

<b>Guar seed EDD:</b>					
	<b>10-Mar-22</b>	<b>10-Apr-22</b>	<b>10-May-22</b>	<b>10-Jun-22</b>	<b>10-Jul-22</b>
<b>Bikaner</b>	40	20	3783	1752	3895
<b>Deesa</b>	-	-	-	-	59
<b>Sri Ganganagar</b>	-	-	371	718	10
<b>Jodhpur</b>	-	-	50	40	624
<b>Nokha</b>	-	-	-	-	-

<b>Guar Gum EDD:</b>					
	<b>10-Mar-22</b>	<b>10-Apr-22</b>	<b>10-May-22</b>	<b>10-Jun-22</b>	<b>10-Jul-22</b>
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	556	-	951	259	298
<b>Jodhpur</b>	546	690	3261	1083	1542
<b>Nokha</b>	105	234	1010	1073	80
<b>Sri Ganganagar</b>	-	20	20	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Feb-22	16-Feb-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6280	6340	-60
		Jodhpur(Delivery)	6594	6657	-63
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5950	6000	-50
		Sri-Ganganagar (Delivery)	6100	6150	-50
		Rawla (Loose)	6050	6000	50
		Gharsana (Loose)	6000	6200	-200
		Raisinghnagar (Loose)	6080	6200	-120
	Bikaner	Bikaner (Loose)	6020	6070	-50
		Bikaner (Delivery)	6321	6374	-53
		Nokha(Loose)	6125	6150	-25
		Nokha (Delivery)	6431	6458	-26
		Khajuwala (Loose)	6000	6125	-125
		Khajuwala (Delivery)	6300	6431	-131
		Lunkaransar (Loose)	6050	6100	-50
	Hanumangarh	Hanumangarh (Loose)	5850	5900	-50
		Hanumangarh (Delivery)	6143	6195	-53
		Nohar (Loose)	6000	6000	Unch
		Pilibanga (Loose)	5970	5980	-10
	Nagaur	Nagaur (Loose)	6100	6200	-100
	Churu	Churu (Delivery)	5700	5700	Unch
Alwar	Alwar (Loose)	5500	5330	170	
Haryana	Hisar	Adampur (Loose)	5800	5900	-100
		Adampur (Delivery)	6090	6195	-105
	Bhiwani	Bhiwani (Delivery)	6000	6100	-100
		Siwani (Loose)	6150	6150	Unch
	Sirsa	Sirsa (Loose)	5835	5820	15
		Dhabwali (Loose)	5960	5800	160
		Dhabwali (Delivery)	6258	6090	168
Fatehabad	Ellanabad (Loose)	5800	5900	-100	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5650	5760	-110
	Rajkot	Rajkot (Loose)	5950	6000	-50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-

Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	12050	-250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11800	12000	-200
	Sirsa	Sirsa	11800	11900	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11900	12050	-150

Guar Seed Arrivals in Key Centers						
Commodity	District	Centre	Arrivals (Quintals)		Change	
			17-Feb-22	16-Feb-22		
Guar Seed	Rajasthan	Jodhpur	Jodhpur	200	150	50
		Sri-Ganganagar	Sri-Ganganagar	1000	700	300
			Rawla	60	60	Unch
			Gharsana	100	30	70
			Raisinghnagar	200	100	100
		Bikaner	Bikaner	700	700	Unch
			Nokha	600	650	-50
			Khajuwala	200	50	150
			Lunkaransar	700	800	-100
		Hanumangarh	Hanumangarh	150	125	25
			Nohar	250	680	-430
			Pilibanga	175	40	135
		Nagaur	Nagaur	170	530	-360
		Churu	Churu	100	100	Unch
		Alwar	Alwar	40	50	-10
Haryana	Hisar	Adampur	600	400	200	
	Bhiwani	Bhiwani	100	150	-50	
		Siwani	200	400	-200	
	Sirsa	Sirsa	2000	2000	Unch	
		Dhabwali	150	280	-130	
		Ellanabad	240	265	-25	
	Fatehabad	Fatehabad	150	150	Unch	
Gujarat	Banaskantha	Deesa	NA	NA	-	
	Patan	Patan	5	45	-40	
	Rajkot	Rajkot	20	140	-120	

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>8110</b>	<b>8595</b>	<b>-485</b>

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